



May 20th (Friday), at Ritz-Carlton Hotel, Hong Kong



This is a good time for the private equity community in Hong Kong. Exits are generating returns, new opportunities are emerging in China, new funds are being raised. But it is not all milk and honey. Today's successes may raise unrealistic expectations about the future. New opportunities may turn out to be mirages. And the regulatory environment on the mainland remains as fast-changing as ever.

We'll address all these, and other issues in our marquee event, the China Private Equity Summit. Private equity practitioners, legal experts, tax specialists, and industry speakers will separate the fluff from what's important: Attractive new sectors. New structuring and technical issues. Case studies.

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	Program	
10.30a.m.	Registration Opening remarks: Chairman	
		<b>Session One</b> 11.00 – 12.30p.m.
	<b>Opportunities</b>	
	<b>Moderators:</b> <i>Chester Hoang, Associate Director, Deloitte&amp;Touche Corporate Finance;</i> <i>Joe Tian, Managing Director, DragonTech Ventures</i>	
11.00 – 11.45a.m.	<b>Technology/Consumer commerce</b> > Current landscape of China's wireless and internet sector > The upcoming new business opportunities > 3G, China new policy and their implications > How the PE/VCs can better work with the wireless/internet players	<b>Speakers and panelists:</b> • Edward Sang, <i>Chairman, 7234 Holdings;</i> • Rudy Chan, <i>CEO, China.com;</i> • Marine Ma, <i>CEO, eFriendsNet</i>
11.45 – 12.30p.m.	<b>Media</b> > China Media emerging opportunities	• Cliff Cheung, <i>Managing Director, PAMA Group;</i> • Harry Hui, <i>President, Universal Music;</i> • Johnson Ko, <i>Chairman, Universal Holdings</i>
12.45 – 2.15p.m.	<b>Lunch</b> Keynote speaker: Stephen H. Greer, Chief Executive, Smorgon Hartwell Recycling Ltd.	
		<b>Session TWO</b> 2.15 – 3.45p.m.
	<b>Challenges in Managing PRC Investments</b>	
	<b>Moderators:</b> <i>Robert Woll, Managing Partner, MoFo;</i> <i>SC Mak, VP, Walden Int'l</i>	
2.15 – 2.45p.m.	<b>Foreign capital investment</b> > Structuring foreign investment in PRC companies - New circulars issued by "SAFE" - Scope and impact of new rules on Private Equity investment in China and structures of foreign VC/PE investments in such companies	<b>Speakers and panelists:</b> • Robert Woll, <i>Managing Partner, MoFo</i>
2.45 – 3.00p.m.	<b>Joint Venture Transfer</b> > What adding value means in China	• CA Lin, <i>Chief Executive, KOSMO</i>
3.00 – 3.30p.m.	<b>Exit Issues</b> > IPO, M&A, comparison of listings on Nasdaq, Hong Kong	• Michael Tong, <i>COO, NetEase</i>
3.30 – 3.45p.m.	<b>Forum and Q&amp;A</b>	
3.45 – 4.15p.m.	Coffee Break	
		<b>Session Three</b> 4.15 – 5.00p.m.
	<b>Fund raising and Asset management in PRC</b>	
4.15 – 4.45p.m.	<b>Fund raising and Asset management</b> > Regulations, workable structures, opportunities and difficulties in setting up and managing RMB funds, fund raising potential	<b>Speakers and panelists:</b> • Vincent Chan, <i>Head of North Asia, JAFCO Investment;</i> • Steven Toronto, <i>Managing Partner, MoFo;</i> • Mable Wei-Ning Chu, <i>Executive Director, BOCI Private Equity</i>
4.45 – 5.00p.m.	<b>Forum and Q&amp;A</b>	