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The Association for Private Capital in Asia

<p>9:30 (5 mins)</p>	<p>Opening Remarks  Duncan Chiu Co-Founder & Managing Director, Radiant Tech Ventures</p>
<p>9:35 (15 mins)</p>	<p>Fireside Chat: The Evolution of Capital Markets</p> <p>Moderator  Melissa Guzy Co-Founder & Managing Partner, Arbor Ventures</p> <p>Mike Sobel  President, Trumid</p> <ul style="list-style-type: none"> • The increasing penetration of electronic trading and the electronification of legacy workflows. • Remote/distributed working environments and how they impact client interactions and internal organization. • The benefits of structured data. • The power of network effects.
<p>9:50 (30 mins)</p>	<p>Panel Discussion: General Partners</p> <p>Moderator  Nicholas Plowman Partner, Hong Kong, Ogier</p> <p>Melissa Guzy  Co-Founder & Managing Partner, Arbor Ventures</p> <p>Anand Prasanna  Managing Partner, Iron Pillar</p> <p>Catherine Leung  Co-Founder & Partner, MizMaa Ventures</p> <ul style="list-style-type: none"> • What lasting trends could emerge from COVID-19? • What can GPs do to help portfolio companies deal with issues unique to the current crisis? • How will COVID-19 change the exit landscape?
<p>10:20 (35 mins)</p>	<p>Panel Discussion: Corporate Venture Capital</p> <p>Moderator  Raymond Wong Head of Investment, HKSTP</p> <p>Ernest Chan  Head of Strategy and M&A Greater China, Philips Electronics HK</p> <p>Fady Abdel-Nour  Global Head, M&A and Investments, Naspers/Prosus Fintech</p> <p>Aireen Omar  President, RedBeat Ventures (AirAsia Group CVC)</p> <ul style="list-style-type: none"> • How will the combination of COVID-19, US-China geopolitical tension, and the growing threat of an economic depression impact corporate venture capital? • What is the state of liquidity in the market and how is investment sentiment? • What are the technology trends under the new normal? • What are the key changes to corporate and investment strategies? • Are investment decisions being based more on strategy or on financial return considerations? • How do the panelists differentiate themselves and leverage their core competitive advantages to help investees and/or capture new opportunities?
<p>10:55 (20 mins)</p>	<p>Fireside Chat: Bioinformatics</p> <p>Moderator  Judith Li Partner, Lilly Asia Ventures</p> <p>Alex Zhavoronkov  Founder & CEO, Insilico Medicine</p> <ul style="list-style-type: none"> • The use of bioinformatics and artificial intelligence (AI) to support drug development. • The most important future trends in bioinformatics and AI. • What are some recent achievements in the field and what does the future hold? • What role can Hong Kong play in the global ecosystem?

<p>11:15 (20 mins)</p>	<p>Fireside Chat: The future of logistics post COVID-19</p> <p>Moderator Irene Chu Head of New Economy, Head of Life Sciences, Hong Kong, KPMG China</p> <p>Blake Larson Managing Director, International Lalamove</p>	<ul style="list-style-type: none"> • With COVID-19 interrupting global supply and domestic logistics services facing record high levels of demand, what is the outlook for the on-demand logistics market? • What changes might we see and what opportunities may emerge from the pandemic?
<p>11:35 (35 mins)</p>	<p>Panel Discussion: Investment Outlook</p> <p>Moderator Eric Chan Chief Public Mission Officer, Hong Kong Cyberport Management Company</p> <p>Cindy Chow Executive Director, Alibaba Hong Kong Entrepreneurs Fund</p> <p>Ben Cheng Managing Partner, C Ventures</p> <p>Duncan Chiu Co-Founder & Managing Director, Radiant Tech Ventures</p>	<ul style="list-style-type: none"> • How have VCs been managing their portfolios during COVID 19? • Comparison of the different government policies globally aimed at supporting startups during the pandemic. • Debt financing (i.e. venture debt) for budding/high-momentum startups in challenging times.
<p>12:10 (20 mins)</p>	<p>Fireside Chat</p> <p>Moderator Rocky Lee International Partner, King & Wood Mallesons</p> <p>Richard Ji Co-Founder & Managing Partner, All-Stars Investment</p>	<ul style="list-style-type: none"> • The opportunities and challenges when investing in China TMT during a deteriorating China-US relationship. • COVID-19 and long-term changes to Chinese consumer behavior. • NYSE and NASDAQ withdraw the welcome mat - is this an opportunity for the HKSE and Mainland exchanges? • Fall of the US unicorns? Are Chinese unicorns driving valuation? • What does the rise of Meituan mean? • Should Chinese companies give up on the US market? • Will US dollar capital continue to fund Chinese companies? • Are US LPs concerned about the rise of US and China tension?
<p>12:30 (5 mins)</p>	<p>Closing Remarks Duncan Chiu Co-Founder & Managing Director, Radiant Tech Ventures</p>	





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