

## HKVCA Webinar – December 2, 2020

### Speakers' bio



#### **Judy Li, Partner, Climate Change and Sustainability Services Leader, EY**

Judy Li is the leader of Sustainability of Financial Services in Asia Pacific and the Partner of Climate Change and Sustainability Services (CCaSS) of Financial Services in Ernst & Young Greater China. She leads and drives sustainable finance across the region, working closely with each country and market in the region. She represents the region on a global level as she collaborates with the Global Sustainable Finance team to strategically develop, drive and implement policies and programs to help EY and the FSO become a leader in sustainable business solutions and operations.

In Greater China, Judy Li leads the team to work on green finance and sustainable development which include green bond/social bond/sustainability bond issuance assurance, green loan/sustainability linked loan assurance, EY Green Finance Management System, strategy and execution of green fund/ESG investment, ESG reporting and disclosure, EY ESG Performance Analysis Model, strategy and execution of Equator banks, environment and social risk management and environmental / climate related risks stress testing etc. She is the focal point of information disclosure task force under Green Investment Principles of Belt and Road Initiatives, leading expert of establishment for UN Sustainable Finance Standard and etc.

Ms. Li has been leading EY CCaSS team to successfully support tangible Chinese issuers to issue both onshore and offshore green bond/social bond/sustainability bond. EY has been the market leader of green finance verification in the past 5 years. EY has been awarded by Euro Money/Asia Money as “Best Green Finance Verification Agency” starting from 2017 · 2018, 2019 to 2020. EY Green Finance Management System has been awarded as “Best Green Finance Innovation” by Euro Money/Asia Money and “Top 10 Green Finance Awards in 2019” by China Environmental Protection Association.

Ms. Li has been performing as technical expert to participate in national policy and provincial regulation establishment of green finance and sustainable development as well as related international and bilateral standard. She has also been entitled with the Expert of Green Securities Committee of China Securities Regulation Commission, the Member of Beijing Green Finance Committee, the Executive Director of Shanghai LuJiaZui Green Finance Development Center, the Expert of Green Finance Reform and Innovation Committee of Huzhou Zhejiang, the Special Consultant of Sustainable Finance of UNDP, the Global Thinktank Expert of Sino Research Institute of Green Finance, the Industry Mentor of Shanghai JiaoTong University, and the Guest Fellow of Green Finance and Sustainable Development Center of University of International Business and Economics, the green finance lecturer of Fanhai International School of Finance, Fudan University etc. Ms. Li is now leading EY CCaSS team to work with HKMA/HKIMR on HK Green Bond Market Survey and to support green and sustainable finance development in HK.

Before joining EY, Ms. Li worked in New York headquarter and China country office of the United Nations Development Programme (UNDP). She has deeply engaged with various sustainability-related work, such as global energy and environment programme, multilateral negotiation of climate change mitigation and adaptation, climate finance project, and execution of Montreal Protocol.



#### **Charlotte Hui, Partner, Wealth Asset Management Assurance Partner, EY**

Charlotte is a Partner of Ernst & Young Hong Kong and a member of the EY Asia Pacific Wealth and Asset Management Practice. She has over 19 years of experience in providing professional services to clients in financial service industry in Hong Kong and Canada. She specializes in private equity, venture capital and alternative asset space. Her clients include both Hong Kong and regional alternative asset management enterprises as well as traditional asset management

businesses of multinational financial institutions. In addition, she has overseas working experience in global insurance and asset management companies. She went on secondment exchange to E&Y Toronto for 18 months in 2006 to specialise her interests in asset management and insurance industry. She rejoined our Hong Kong office in 2008.

She is currently a practicing member of the Hong Kong Institute of Certified Public Accountants (HKICPA) and the Association of Chartered Certified Accountants (ACCA), a member in 100 Woman in Finance, a member of young professionals committee of Hong Kong Venture Capital and Private Equity Association and a finance committee member of the China Real Estate Chamber of Commerce.



**Su Cheen Chuah, Partner, Deacons**

Su Cheen Chuah is a partner in Deacons and a key member of the firm's Financial Services Group. Su Cheen focuses her practice on assisting clients on various aspects of private and public funds, from fund structuring, formation, marketing as well as on-going compliance issues.

She has represented numerous international and local fund houses in getting their funds authorised by the Securities and Futures Commission in Hong Kong. She has advised on a broad range of funds authorisation ranging from plain vanilla equity and bond funds, UCITS to exchange traded funds. She is also experienced in the MPF sphere, advising on establishment and authorisation of MPF schemes and approved pooled investment funds and post-authorisation and regulatory issues.

Her private funds experience include advising on the structuring and establishment of offshore hedge funds and private equity funds, as well as on legal issues concerning side letters, ISDA and prime brokerage agreements.

She is admitted to practise in Hong Kong and Malaysia and speaks fluent English, Malay, Cantonese, Mandarin and Hokkien.



**John Levack, Vice Chairman, HKVCA**

John Levack has been Vice Chairman of HKVCA since 2010 and chairs the Technical and Education Committees. He was also a member of the Financial Services Development Council (a 50-person body appointed to advise the Chief Executive of Hong Kong on reforms for the financial sector – from inception of the Council for a time-limited 6 years). John established a Hong Kong-based, pan-Asian private equity business in 1995, Electra Partners Asia Limited investing capital on behalf of Electra Private Equity plc. Prior to this, John spent 12 years with 3i plc, initially in the UK but finishing with 4 years based in India. John has a BSc in Business Administration from Bath University in the UK.