

Biography

Peter Lee

Partner, Financial Advisory

Leader, Family Enterprise Consulting | Family Office Services



Professional background

Peter Lee is a Financial Advisory Partner and Leader of Family Enterprise Consulting and Family Office Services. Peter has more than 26 years experience in financial services including investment banking, asset management and family offices. He has managed over billion dollars of assets under management including private equity funds, venture capital funds, fund of funds, multi-asset portfolios, a FX strategy fund of fund and a hospitality fund.

Before rejoining Deloitte in 2017, Peter Lee was a Managing Director, Head of Asia of a 40 years old Swiss multi family office. During his tenure with the Swiss MFO, he served families in Europe and Asia offering family offices, family governance and asset management services. He has extensive experience in helping families on succession planning, family business strategy, investments and wealth planning.

He has also worked in the banking industry with Rabobank, Daiwa Securities and Berliner Bank AG.

In 2015, He has completed a Certificate in Family Business Advisory issued by the Family Firm Institute.

Professional qualifications

- Member of The Family Firm Institute and Asian Family Circle
- Past President (2013) and Senior Advisor of CPA Australia Greater China Division
- Chairman of Hong Kong Foreign Financial Institution Association
- Fellow of CPA Australia
- Adjunct Professor at City University of Hong Kong