

Webinar – April 12, 2022



Harvey Coe, Partner and Head of Greater China, Mergers & Acquisitions, Real Estate, Hong Kong Family Business Leader, Ernst & Young

Experience

- Harvey has over 30 years of Greater China experience in business development and financial management in various sectors including real estate for both institutional and private family clients.
- Harvey is the EY Family Enterprise Leader in Hong Kong, providing family business advisory services to family entrepreneurs and family offices.
- In addition, Harvey leads the real estate advisory sector at EY in Greater China covering M & A activities both for domestic and cross border opportunities.
- Prior to joining EY, Harvey worked for an international real estate company as a Senior Director, overseeing both inbound and outbound capital markets and investment services in mainland China.

Professional Qualifications / Organizations

- Member of CPA Australia
- Executive Management Training, University of Michigan, USA
- CPE Law Program Year 1, University of Hong Kong
- M.B.A in Finance, California State University, San Diego, California, U.S.A.
- B.Sc. In Finance, California State University, San Diego, California, U.S.A. Graduated Magna Cum Laude.



Karina Wong, Tax Partner, Ernst & Young

Background

- Karina Wong is a Hong Kong Tax Partner in EY Private
- Karina has been providing tax advisory and compliance services to multinational corporations and local companies.

Skills & Qualifications

- Master of Business Administration, University of Technology Sydney
- Bachelor of Commerce, University of Sydney
- Deputy Co-Chairperson of the Taxation Committee, CPA Australia
- Member of CPA Australia
- Member of the Tax Institute of Australia
- Member of the Taxation Institute of Hong Kong
- Certificate in Family Business Advising of Family Firm Institute

Professional experience

- Karina joined EY in 2007 bringing considerable experience and expertise as a tax advisor to mid-market clients in Australia.
- Karina is dedicated to helping clients achieve business success by providing business advisory and corporate taxation services that meet each client's unique objectives.
- Karina has expertise in tax compliance, business restructuring, cross border transactions, tax due diligence and advising on the taxation aspects of mergers and acquisitions, inbound and outbound investments and implementation of tax effective strategies.
- Having many years of experience in serving entrepreneurial individuals and families, she also focuses on providing UHNW clients with direct access to a comprehensive suite of personalized services, e.g. business and asset management structuring, succession planning, mobility advisory services, philanthropic planning, family governance and family office advisory, etc.



Danny Lee, Senior Advisor, Blue Pool Capital

Danny Lee is a senior advisor at Blue Pool Capital who runs global private investments. He has over 20 years of investment experience spanning venture, growth capital and buyout transactions globally. Before Blue Pool, Danny was a Managing Director at Bain Capital Asia and Vice President at Investor AB, the largest industrial holding company in Nordic region. He started his career in Lehman Brothers in NY and HK. Danny is an Aspen Finance Fellow, Edmund Hillary Fellow, a Chartered Financial Analyst and New Zealand Elevate Venture Fund Investment Committee Member. He serves the community through his role as an independent director at Hong Kong Chinese Women Club College, as a guest lecturer for Columbia Business School and Lingnan University, and through his scholarship supporting students at Columbia University, Brooklyn Tech and the United World College. Danny has a BA in Economics from Columbia.