

Speaker's bio



Patrick Yip, Vice Chair, Deloitte China

Patrick Yip, an experienced international tax partner, is the Vice Chair of Deloitte China. He specializes in US international taxation, China-Hong Kong cross-border taxation and structuring M&A transactions. His clients include global and Chinese private equity funds and sovereign funds, and multinational companies in China and the US. He also advises high-net-worth individuals on multi-jurisdictional trust and estate planning. In addition, he is a specialist in FATCA and CRS.

Patrick worked for a Big 4 accounting firm's International Tax Group in San Francisco and Deloitte's National Tax Office (International) in Washington DC. He regularly speaks at seminars and conferences and is widely published and frequently interviewed by the media. He was involved in tax policy discussions with both the Hong Kong and Chinese tax authorities. He is fluent in English and Chinese (Cantonese and Mandarin).

He graduated from the University of Texas at Austin with an MPA Degree in Taxation and a BBA Degree in Accounting with High Honors. He has an LL.M (Master of Laws) degree from Columbia University (James Kent Scholar), an LL.M degree from the University of California at Berkeley (Dean's List) and an undergraduate law degree (Hons) from the University of Cambridge. He also has an MBA degree (Hons) from the University of Chicago. He has completed the Senior Executive Program for China at Harvard Business School.



Candy Chan, Tax Partner, Deloitte China

Candy is a Tax Partner of the International and M&A Tax Services Group of Deloitte China, based in Hong Kong. She has over 20 years of experience in providing US tax compliance and consulting services to multinational clients. She is a member of the American Institute of Certified Public Accountants (AICPA) and the Hong Kong Institute of Certified Public Accountants (HKICPA).

Candy specializes in international corporate tax consulting services with respect to U.S. inbound and outbound transactions involving controlled foreign corporation (CFC), passive foreign investment company (PFIC), and other U.S. cross-border issues such as foreign corporations doing business in the U.S. For the past few years, Candy has closely followed the developments of FATCA (Foreign Account Tax Compliance Act)/CRS (Common Reporting Standard) regulations and is actively engaged in various FATCA/CRS projects.



Edmond Lam, Tax Director, Deloitte China

Edmond is a Director of the International and M&A Tax Services Group of Deloitte China, based in Hong Kong. He has over 12 years of experience in providing US tax services to local and multinational clients in various industries, including banks, investment funds, brokerage companies, etc. Edmond is a member of the American Institute of Certified Public Accountants (AICPA), Licensed Certified Public Accountant in the State of Illinois and member of the Hong Kong Institute of Certified Public Accountants (HKICPA).

Edmond has tax compliance and consulting experience in US international taxation, and is familiar with tax issues related to fund structures. He also has substantial US tax compliance working experience, such as preparing US corporate and partnership tax returns, passive foreign investment company (PFIC) analysis, and US information returns with respect to certain foreign corporations and partnerships.

In addition, Edmond is specialized in providing FATCA, CRS and QI consulting services, including providing advisory services to financial institutions to comply with the FATCA/CRS requirements, performing quality assurance and health check reviews on financial institutions' FATCA/CRS/QI implementation, etc. He has also been seconded to an investment bank to assist on FATCA/CRS implementation work and is a frequent speaker on FATCA/CRS topics.