

Speaker's bio



**David Chan, Tax Partner, Ernst & Young**

Professional experiences

- Prior to joining EY in 2006, David was a Partner with another Big 4 firm in charge of the Southern China Tax Practice. David was appointed as the Head of Transaction Tax, Greater China in 2010 and EY's Managing Partner, Tax Hong Kong and Macau in 2016.
- David has extensive experiences in providing PRC tax and business advisory services to clients, including establishing joint-ventures and effective structure for businesses in China, obtaining special tax preferential treatments, transfer pricing audit / APA etc. and also involves heavily in transaction tax services.
- David provides his clients (private equities and corporates) with assistance in deal structuring, tax due diligence, acquisition negotiations, and post-deal integrations since 1996.
- David has been involved in tax work associated with structuring investments into a wide range of businesses tax issues and exposures taking into account identified and the specific tax.

Industry and transaction specific experience

- David's industry experience includes the transport & logistics, retailing, real estate, restaurant retailing, pharmaceutical, telecommunication, Internet business, manufacturing, service industries, etc.
- Provides his clients (private equities and corporates) with assistance in deal structuring, tax due diligence, acquisition negotiations, and post-deal integrations since 1996.
- Involved in tax work associated with structuring investments into a wide range of businesses tax issues and exposures taking into account identified and the specific tax.
- Led various transaction tax projects and provided tax advice for the investment/ acquisition of PRC and Hong Kong enterprises engaging in the international freight forwarding, logistic and courier business.



**Joy Chen, Tax Partner, Ernst & Young**

Professional experiences

- Joy is a Partner of EY Private based in Hong Kong, with over 20 years of cross-border family enterprise and family office advisory, mergers & acquisitions, financial audit, due diligence, IPO as well as the related training and business development experiences in Hong Kong, China Mainland and Australia.
- She is a member of EY Global Family Enterprises team, dedicated to providing tailored professional services to high net worth individuals (HNWIs) and ultra HNWIs, family groups and family-owned enterprises with focus on family governance, succession plan, family office set-up and operation advisory. She is experienced in providing tailored solutions to clients with complex backgrounds, including multi-generation families and cross-border family enterprises.
- Her current role is to grow EY Family Enterprise and Family Office Advisory services in Greater China region, supporting Chinese entrepreneurs, their family and family enterprises structure their affairs to accumulate, preserve and pass on their wealth and legacy to the next generation in an effective manner, and provide EY NextGen Academy program to the future generation of family enterprise leaders on their individual paths towards success.
- Prior to her current role from October 2018, Joy was Executive Director of EY Australia and China Business Group leader in New South Wales. She has advised and assisted Chinese investors and other Asian family businesses with diversified background on market entry, mergers & acquisitions, investment, capital raising and operation in Oceania for 12.5 years. Key focused sectors include financial services, consumer products, mining and resources, real estates, healthcare, agriculture business, power & utilities and renewable energy, with solid cross border practical experiences.
- Joy is a frequent speaker on family business governance, family office, private wealth and cross border investment topics at sector seminars and conferences as well as business schools in China Mainland, Hong Kong and Australia.



**Karina Wong, Tax Partner, Ernst & Young**

Background

- Karina Wong is a Partner in EY Hong Kong Business Tax Services
- Karina has been providing tax advisory and compliance services to multinational corporations and local companies.

Professional experience

- Karina joined EY in 2007 bringing considerable experience and expertise as a tax advisor to mid-market clients in Australia.
- Karina is dedicated to helping clients achieve business success by providing business advisory and corporate taxation services that meet each client's unique objectives.
- Whilst serving a diverse range of clients ranging from listed groups to private owned businesses in various industries, Karina also has many years of experience in serving clients in aviation, automotive, healthcare and technology industries both locally and internationally.
- Karina has expertise in tax compliance, business restructuring, cross border transactions and implementation of tax effective strategies.
- Karina is also a Transaction Tax Partner with experience in tax due diligence and advising on the taxation aspects of mergers and acquisitions, inbound and outbound investments, corporate restructuring as well as corporate, commercial and financing transactions.